



## WELCOME TO OUR OFFICE

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Gender Identity: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Patient Address: \_\_\_\_\_

City

State

Zip

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Best form of Contact: Home Work Cell Email

Email Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

If Child, Parent's Names: \_\_\_\_\_

If Student, School Name: \_\_\_\_\_

Family member who already has an account here: \_\_\_\_\_

How did you learn about our clinic? \_\_\_\_\_

### COMPLETE THE FOLLOWING ONLY IF SOMEONE OTHER THAN THE PATIENT IS RESPONSIBLE FOR INCURRED CHARGES

Responsible Party: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

City

State

Zip

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

-OVER PLEASE TO COMPLETE FINANCIAL INFORMATION-

## FINANCIAL INFORMATION

Our business staff "understands" insurance and will be glad to assist you in obtaining the maximum benefits specified in your contract. We will also file you dental claims with your insurance company on your behalf.

Please understand...

1. Your insurance program is a contract between you, your employer and the insurance company. **We are not a party to that contract.**
2. Our dental treatment recommendations are based upon what the dentists feel is the best dental treatment for your optimal health. We do not base our treatment recommendations on what any insurance company may or may not pay for services.
3. **Our fees are not always covered in full by the maximum allowance determined by your insurance carrier and not all services are covered benefits in all contracts. If your insurance company does not pay, it is your responsibility to pay for these services.**
4. Minnesota law requires that insurance companies pay or deny the claim within 30 working days from the receipt of the claim. If they are unable to pay or deny the claim they must notify **the patient** within the 30 working days as to why. **If you do not receive notification of payment, denial or pending claim from your insurance company within 30 days, please contact your insurance company.**
5. In order to keep you informed as to the status of your account, you will receive monthly statements from our office.
6. There will be a finance charge of **.66%** per month on account balances over 60 days.
7. Should our office find it necessary to place your account with an attorney for collection, all charges incurred in this process will be your responsibility.

Patient Name: \_\_\_\_\_

Policy Holder (Employee): \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

SS# of Policy Holder: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_

Claims Address: \_\_\_\_\_

Group or Contract #: \_\_\_\_\_ ID#: \_\_\_\_\_ Benefits Ph #: \_\_\_\_\_

Patients Covered by this Policy: \_\_\_\_\_

**I hereby authorize payment directly to the doctor of insurance benefits to which I am entitled. I also hereby authorize release of any information, including the diagnosis and records of treatments or examinations rendered to my insurance company or companies. I have read and understand the above financial information.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_